

PERSONAL FINANCIAL STATEMENT (Page 1)

Please Type or Print

Name: _____

SS #: _____

Address: _____

Home Phone: _____

E-mail Address: _____

Assets

Cash on hand and in banks	\$ _____
Gov. securities - (see schedule A)	\$ _____
Listed securities - (see schedule A)	\$ _____
Unlisted securities - (see schedule A)	\$ _____
Loans Receivable	\$ _____
Real estate mortgages receivable - Secured by Real Estate Mortgages, Deeds of Trust - (see schedule B)	\$ _____
Real estate owned - (see schedule C)	\$ _____
Automobiles and other personal property	\$ _____
Cash value - life insurance - (see schedule D)	\$ _____
Other Assets - itemize	\$ _____
_____	_____
_____	_____
_____	_____
TOTAL ASSETS	\$ _____

Sources of Income

Salary	\$ _____
Bonus & commissions	\$ _____
Dividends	\$ _____
Real estate income	\$ _____
Other income - itemize	\$ _____
_____	_____
_____	_____
TOTAL	\$ _____

Contingent Liabilities

As endorser, co-maker or guarantor	\$ _____
Other special debt	\$ _____
On leases or contracts	\$ _____
Legal Claims	\$ _____
Amount of contested income tax liens	\$ _____

Liabilities

Notes payable to banks (secured)	\$ _____
Notes payable to banks (unsecured)	\$ _____
Notes payable to others (secured)	\$ _____
Notes payable to others (unsecured)	\$ _____
Accounts and bills due	\$ _____
Unpaid income tax	\$ _____
Other unpaid taxes & interest	\$ _____
Real Estate mortgages payable (see schedule)	\$ _____
Chattel mortgages & other liens payable	\$ _____
Other debts - itemize	_____
_____	_____
_____	_____
TOTAL LIABILITIES	\$ _____
NET WORTH	\$ _____
TOTAL LIABILITIES & NET WORTH	\$ _____

Personal Information

Are any assets pledged or encumbered by a lien, mortgage or security interest - (See schedule E) _____

Are you an owner, a partner or officer in any other venture?
 Yes No If yes, explain: _____

Are you a defendant in any suits or legal actions?
 Yes No If yes, explain: _____

Have you during the 15 year period immediately preceding the date of this application, been adjudged a debtor in bankruptcy or reorganized personally or professionally due to insolvency?
 Yes No If yes, explain: _____

NOTE: Use extra pages if necessary.

Schedule A Government Stock and Bonds, Listed and Unlisted Securities Owned			
No. of Shares or Face Value (bonds)	Description	In Name of	Market Value

Schedule B Real Estate Mortgages Receivable secured by Real Estate Mortgages, Deeds of Trust				
Description of Property Covered	Date Acquired	Title in name of	Amount	Maturity

Schedule C Real Estate Owned						
Description of Property and Improvements	Date Acquired	Title in Name of	Cost	Market Value	Mortgage Amount	Mortgage Maturity

Schedule D Life Insurance including Group Insurance				
Amount	Name of Company	Beneficiary	Cash Surrender Value	Loans

Schedule E Assets Pledged or Encumbered by Lien or Security Interest		
Description	Value	To Whom Pledged

Past or Present Finance Sources						
Source	Loan Officer	Active Since	High Credit	Outstanding Balance	Interest Rate (%)	Guarantor

The information is presented as a true and accurate statement of my financial condition on the date indicated. This statement is provided for the purpose of obtaining and maintaining credit with Catalyst Financial Group, Inc or its nominee ("CFG") . I agree that if any material change(s) occur(s) in my financial condition that I will immediately notify CFG of said change(s) and unless CFG is so notified it may continue to rely upon this financial statement and the representations made herein as a true and accurate statement of my financial condition. I authorize CFG to make whatever credit inquiries it deems necessary in connection with this financial statement.

SIGNATURE

DATE SIGNED